

Labor Market REVIEW

Central Indiana Edition

Statistical Data Report for May, 2006

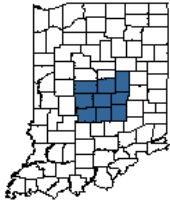
Released July, 2006



May
Preliminary Labor Force Estimates
Release Date: 6/21/06
 Source: Local Area Unemployment Statistics
 Indiana Workforce Development

LABOR MARKET REVIEW

This newsletter is a monthly report on a variety of statistical data for Economic Growth Region (EGR) 5. EGR 5 consists of Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby counties.



The data collected and produced for the counties, region, Anderson Metropolitan Statistical Area (MSA) and the Indianapolis-Carmel MSA is available by calling Indiana Workforce Development in Indianapolis at 317/232-1920 or by email to tbrown@dwd.in.gov.

SURROUNDING STATES UNEMPLOYMENT RATES

(May, not seasonally adjusted)

| | |
|----------|------|
| Illinois | 4.4% |
| Kentucky | 5.5% |
| Michigan | 5.8% |
| Ohio | 4.9% |

| Area | Labor Force | Employed | Unemploy ed | Rate 2006 | Rate 2005 |
|---------------------|-------------|-------------|-------------|-----------|-----------|
| U. S. | 150,696,000 | 144,041,000 | 6,655,000 | 4.4 | 4.9 |
| Indiana | 3,276,700 | 3,117,900 | 158,800 | 4.8 | 5.1 |
| EGR 5 | 933,210 | 892,590 | 40,620 | 4.4 | 4.7 |
| Indpls-Carmel MSA | 894,690 | 856,620 | 38,070 | 4.3 | 4.6 |
| Boone County | 27,360 | 26,430 | 930 | 3.4 | 3.6 |
| Hamilton County | 129,890 | 126,140 | 3,750 | 2.9 | 3.0 |
| Hancock County | 34,340 | 33,010 | 1,330 | 3.9 | 3.7 |
| Hendricks County | 69,400 | 67,000 | 2,400 | 3.5 | 3.5 |
| Johnson County | 70,790 | 68,180 | 2,610 | 3.7 | 4.0 |
| Madison County | 64,760 | 61,030 | 3,730 | 5.8 | 5.8 |
| Marion County | 474,210 | 450,950 | 23,260 | 4.9 | 5.3 |
| Morgan County | 38,120 | 36,530 | 1,590 | 4.2 | 4.4 |
| Shelby County | 23,890 | 22,860 | 1,030 | 4.2 | 4.3 |
| Anderson City | 28,100 | 26,330 | 1,770 | 6.3 | 6.5 |
| Carmel City | 31,030 | 30,350 | 680 | 2.2 | 2.2 |
| Fishers Town | 33,520 | 32,720 | 800 | 2.4 | 2.5 |
| Greenwood City | 23,710 | 22,790 | 920 | 3.9 | 4.0 |
| Indpls City (cons.) | 435,050 | 413,760 | 21,290 | 4.9 | 5.3 |
| Lawrence City | 23,350 | 22,430 | 920 | 3.9 | 4.5 |
| Noblesville City | 19,780 | 19,140 | 640 | 3.2 | 3.6 |

For the month of May, preliminary labor force estimates ranked Economic Growth Region 5 counties as follows: Boone 91st, Hamilton 92nd, Hancock 53rd, Hendricks 90th, Johnson 84th, Madison 17th, Marion 39th, Morgan 72nd and Shelby 74th. Hamilton County had the lowest county rate in the state at 2.9%. Orange County recorded the highest rate at 7.5%.

REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

The South registered the lowest unemployment rate, 4.6 percent, followed closely by the remaining three regions, at 4.7 percent each. The Midwest reported the only statistically significant jobless rate change from April (-0.4 percentage point). Over the year, unemployment rates were down significantly for the Midwest (-0.8 percentage point), West (-0.5 point), and South (-0.4 point).

Mississippi and Alaska posted the highest unemployment rates in May, 7.3 and 7.1 percent, respectively. South Carolina, at 6.5 percent, and Michigan, at 6.0 percent, had the next highest rates. The states recording the lowest jobless rates were South Dakota, 2.9 percent, and Hawaii, Vermont, and Virginia, 3.0 percent each. In May, 18 states registered unemployment rates that were significantly below the U.S. rate, 9 states and the District of Columbia recorded measurably higher rates, and 23 states had rates that were little different from that of the nation.



INDIANAPOLIS-CARMEL MSA -Includes Boone,

Brown, Hamilton, Hancock, Hendricks, Johnson, Marion, Morgan, Putnam & Shelby counties.

PAYROLL EMPLOYMENT



North American Industry Classification System

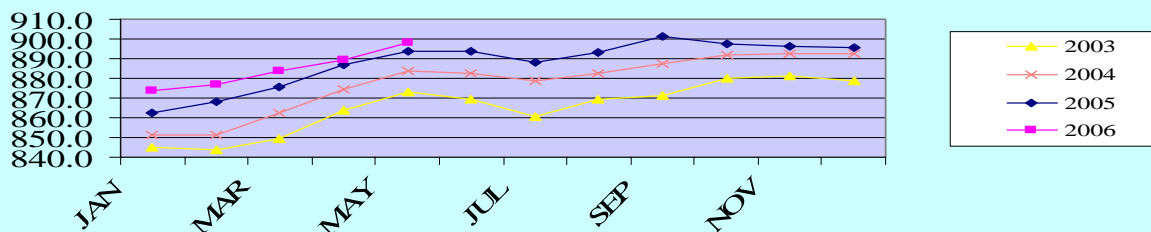


CHANGE FROM

| | MAY 2006 | APR. 2006 | MAY 2005 | APR. TO MAY | 2006 2006 | MAY TO MAY | 2005 2006 |
|-----------------------------|-------------|--------------|-------------|-------------------|--------------|------------------|--------------|
| Total Nonfarm | 897,900 | 889,200 | 893,800 | 8,700 | 1.0% | 4,100 | 0.5% |
| Total Private | 780,600 | 772,100 | 776,900 | 8,500 | 1.1% | 3,700 | 0.5% |
| Goods Producing | 152,600 | 150,900 | 153,000 | 1,700 | 1.1% | -400 | -0.3% |
| Service-Providing | 745,300 | 738,300 | 740,800 | 7,000 | 0.9% | 4,500 | 0.6% |
| Construction | 50,300 | 48,700 | 51,000 | 1,600 | 3.3% | -700 | -1.4% |
| Manufacturing | 99,300 | 99,000 | 101,200 | 300 | 0.3% | -1,900 | -1.9% |
| Durable Goods | 61,800 | 61,700 | 63,100 | 100 | 0.2% | -1,300 | -2.1% |
| Transportation Equip | 17,900 | 17,900 | 18,300 | 0 | 0.0% | -400 | -2.2% |
| Non-Durable Goods | 37,500 | 37,300 | 38,100 | 200 | 0.5% | -600 | -3.6% |
| Trade, Transportation, Util | 192,600 | 191,400 | 194,100 | 1,200 | 0.6% | -1,500 | -0.8% |
| Wholesale Trade | 46,200 | 46,000 | 46,900 | 200 | 0.4% | -700 | -1.5% |
| Retail Trade | 96,700 | 95,500 | 98,000 | 1,200 | 1.3% | -1,300 | -1.3% |
| Transp. Warehouse, Util | 49,700 | 49,900 | 49,200 | -200 | -0.4% | 500 | 1.0% |
| Transport & Warehouse | 45,600 | 45,300 | 45,300 | 300 | 0.7% | 300 | 0.7% |
| Financial Activities | 64,200 | 63,900 | 62,800 | 300 | 0.7% | 1,400 | 2.2% |
| Professional and Business | 122,800 | 121,100 | 119,800 | 1,700 | 1.4% | 3,000 | 2.5% |
| Educational and Health | 108,600 | 109,200 | 105,300 | -600 | -0.5% | 3,300 | 3.1% |
| Health Care and Social Svcs | 90,200 | 89,600 | 89,800 | 600 | 0.7% | 400 | 0.4% |
| Hospitals | 30,500 | 30,500 | 30,500 | 0 | 0.0% | 0 | 0.0% |
| Leisure and Hospitality | 88,300 | 84,400 | 90,200 | 3,200 | 4.6% | -1,900 | -2.1% |
| Accommodation and Food | 74,900 | 73,100 | 75,600 | 1,800 | 2.5% | -700 | -0.9% |
| Other Services | 35,600 | 35,400 | 35,200 | 200 | 0.6% | 400 | 1.1% |
| Federal Government | 13,800 | 13,900 | 14,000 | -100 | -0.7% | -200 | -1.4% |
| State Government | 29,200 | 29,900 | 29,300 | -700 | -2.3% | -100 | -0.3% |
| Local Government | 74,300 | 73,300 | 73,600 | 1,000 | 1.4% | 700 | 1.0% |
| Local Government Education | 40,800 | 40,200 | 40,500 | 600 | 1.5% | 300 | 0.7% |

Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics.

Indianapolis MSA Total Employment
(Numbers In Thousands)



HOURS AND EARNINGS

| | AVERAGE WEEKLY EARNINGS | | | AVERAGE WEEKLY HOURS | | | AVERAGE HOURLY EARNINGS | | |
|-------------------|----------------------------|--------------|-------------|-------------------------|--------------|-------------|----------------------------|--------------|-------------|
| | MAY 2006 | APR. 2006 | MAY 2005 | MAY 2006 | APR. 2006 | MAY 2005 | MAY 2006 | APR. 2006 | MAY 2005 |
| Manufacturing | \$848.68 | \$851.16 | \$852.26 | 40.9 | 41.0 | 39.9 | \$20.75 | \$20.76 | \$21.36 |
| Durable Goods | \$944.38 | \$944.38 | \$946.82 | 43.4 | 43.4 | 41.6 | \$21.76 | \$21.76 | \$22.76 |
| Non-Durable Goods | \$720.79 | \$721.17 | \$718.50 | 37.6 | 37.6 | 37.5 | \$19.17 | \$19.18 | \$19.16 |
| Retail | \$362.45 | \$363.56 | \$363.25 | 31.3 | 31.1 | 31.1 | \$11.58 | \$11.69 | \$11.68 |

TOTAL UNEMPLOYMENT CLAIMS BY LOCAL OFFICE

Source: Indiana Workforce Development, Research & Analysis, UI Statistics



| Local Office | May, 2006 | April, 2006 | % Change | May, 2005 | % Change |
|-----------------------|----------------|----------------|--------------|----------------|--------------|
| Anderson | 9,695 | 7,974 | 21.6% | 6,158 | 57.4% |
| Indpls East | 18,294 | 21,446 | -14.7% | 20,895 | -12.4% |
| Indpls West | 18,977 | 21,460 | -11.6% | 23,823 | -20.3% |
| Shelbyville | 10,447 | 11,528 | -9.1% | 10,369 | 1.0% |
| INDIANA TOTALS | 237,830 | 253,681 | -6.2% | 245,251 | -3.0% |

Economic Growth Region 5 Covered Employment & Wages 4th Quarter 2005

| Area | Avg Emplmt* | Avg Wkly Wage |
|--------------|----------------|---------------|
| Boone | 17,787 | \$655 |
| Hamilton | 97,467 | \$823 |
| Hancock | 18,510 | \$710 |
| Hendricks | 41,207 | \$609 |
| Johnson | 42,137 | \$583 |
| Madison | 42,133 | \$609 |
| Marion | 573,657 | \$831 |
| Morgan | 15,053 | \$572 |
| Shelby | 17,037 | \$637 |
| EGR 5 | 864,982 | \$782 |

Data Source: Indiana Workforce Development, Research & Analysis, Quarterly Census of Employment & Wages (QCEW).

Note: Total may not add up due to rounding.

*Does not include federal government employees.

APPLICANT POOL

Indiana Workforce Development's [Customer Self Service System \(CS3\)](#) performs matches between job applicants looking for work and employers looking for new employees. Each week *Applicant Pool* provides a numerical ranking of the top jobs being sought by job applicants registered with CS3. An applicant may select multiple job titles. The following ranking is as of 7/16/06.

| <u>JOB TITLE</u> | <u>EGR 5</u> <u># OF APPLICANTS</u> |
|---------------------------------|--|
| Assemblers (Factory) | 5,202 |
| Production Laborers | 3,886 |
| Forklift Operators | 2,872 |
| General Office Clerks | 2,852 |
| Cashiers | 2,462 |
| Administrative Assistants | 2,342 |
| Hand Packers & Packagers | 2,146 |
| All Other Machine Operators | 2,145 |
| Customer Service Reps | 2,142 |
| Stock Clerks | 2,119 |
| Receptionists | 2,050 |
| Data Entry, Except Composing | 1,938 |
| File Clerks | 1,915 |
| Production Helpers | 1,621 |
| All Other Hand Workers | 1,600 |
| Shipping & Receiving Clerks | 1,580 |
| All Other Mgrs & Administrators | 1,534 |
| Secretaries | 1,472 |
| Order Fillers-Whlsle/Retail | 1,423 |
| Postal Service Clerks | 1,288 |

Wage Demand Information-Economic Growth Region 5

As of 7/16/06

| Total Applicants | Avg. Annual Wage Demand | Median Annual Wage Demand |
|------------------|-------------------------|---------------------------|
| 30,006 | \$29,679 | \$20,800 |

Wage Demand provides average and median wages required by job applicants. It also provides the number of applicants in the Indiana Workforce Development's [Customer Self Service System \(CS3\)](#).

Research & Analysis has a new website- **Hoosiers by the Numbers**.

This website replaces INEWS and will be a valuable tool as we continue to provide exceptional service to our customers. The new website address is www.hoosierdata.in.gov. Training on the new website is now scheduled for economic developers and employers only. This training is being offered on Tuesday, August 1st and Tuesday, August 8th at the Indiana State Library from 9-11 am. The training session will focus on assisting and guiding attendees through the new website. Contact Connie Stanfield with the DWD Lifelong Learning Institute in Indianapolis at cstanfield@dwd.in.gov or 317-233-9927 for registration information.

| <u>Qtrly Workforce Indicator</u> | <u>Johnson County (1Q05)</u> |
|----------------------------------|------------------------------|
| Total Employment | 44,157 |
| Net Job Flows | -1,487 |
| Job Creation | 1,964 |
| New Hires | 7,630 |
| Separations | 10,206 |
| Turnover | 13.4% |
| Avg Monthly Earnings | \$2,370 |
| Avg New Hire Earnings | \$1,376 |

Source: U.S. Census Bureau, Longitudinal Employer-Household Dynamics Program (LEHD)
<http://lehd.dsd.census.gov/led/>, 1st Quarter 2005.
 For more information on the Quarterly Workforce Indicators please visit- [QWI Definitions](#)

ANDERSON MSA-Madison County PAYROLL EMPLOYMENT



North American Industry Classification System



Consumer Price Index

1 Month Percent Change

Not Seasonally Adjusted

Midwest Urban Average

All items

| Year | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
|------|-----|------|-----|-----|------|-----|-----|-----|-----|------|------|------|
| 2005 | 0.2 | 0.6 | 0.6 | 0.8 | -0.2 | 0.2 | 0.3 | 0.7 | 1.5 | -0.2 | -0.9 | -0.3 |
| 2006 | 0.6 | -0.1 | 0.7 | 0.5 | 0.3 | | | | | | | |

12 Months Percent Change

Not Seasonally Adjusted

Midwest Urban Average

All items

| Year | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
|------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| 2005 | 2.6 | 2.8 | 2.9 | 3.4 | 2.5 | 2.5 | 2.8 | 3.5 | 4.8 | 4.1 | 3.0 | 3.2 |
| 2006 | 3.6 | 3.0 | 3.1 | 2.8 | 3.3 | | | | | | | |

Source: U.S. Bureau of Labor Statistics

CHANGE FROM

| | MAY 2006 | APR. 2006 | MAY 2005 | APR. 2006 TO MAY 2006 | | MAY 2005 TO MAY 2006 | |
|----------------------------|-------------|--------------|-------------|-----------------------------|------|----------------------------|--------|
| Total Nonfarm | 45,500 | 44,700 | 45,000 | 800 | 1.8% | 500 | 1.1% |
| Goods Producing | 8,700 | 8,500 | 8,400 | 200 | 2.4% | 300 | 3.6% |
| Service-Providing | 36,800 | 36,200 | 36,600 | 600 | 1.7% | 200 | 0.5% |
| Nat. Res & Construction | 1,700 | 1,600 | 1,800 | 100 | 6.3% | -100 | -5.6% |
| Manufacturing | 7,000 | 6,900 | 6,600 | 100 | 1.4% | 400 | 6.1% |
| Durable Goods | 4,900 | 4,800 | 5,400 | 100 | 2.1% | -500 | -9.3% |
| Motor Vehicle Parts Mfg | 3,200 | 3,200 | 3,600 | 0 | 0.0% | -400 | -11.1% |
| Wholesale Trade | 1,400 | 1,400 | 1,400 | 0 | 0.0% | 0 | 0.0% |
| Retail Trade | 5,500 | 5,400 | 5,700 | 100 | 1.9% | -200 | -3.5% |
| Trans,Warehouse, Utilities | 1,800 | 1,700 | 1,800 | 100 | 5.9% | 0 | 0.0% |
| Information | 600 | 600 | 600 | 0 | 0.0% | 0 | 0.0% |
| Financial Activities | 1,900 | 1,900 | 2,000 | 0 | 0.0% | -100 | -5.0% |
| Professional and Business | 3,200 | 3,100 | 2,900 | 100 | 3.3% | 300 | 10.3% |
| Educational and Health | 8,100 | 8,100 | 8,000 | 0 | 0.0% | 100 | 1.2% |
| Leisure and Hospitality | 5,500 | 5,300 | 5,100 | 200 | 3.8% | 400 | 8.0% |
| Other Services | 1,900 | 1,900 | 2,000 | 0 | 0.0% | -100 | -5.0% |
| Federal Government | 300 | 300 | 300 | 0 | 0.0% | 0 | 0.0% |
| State Government | 1,500 | 1,500 | 1,700 | 0 | 0.0% | -200 | -11.8% |
| Local Government | 5,100 | 5,000 | 5,100 | 100 | 2.0% | 0 | 0.0% |

Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics.



HOOSIERS BY THE NUMBERS

www.hoosierdata.in.gov

TERRY BROWN serving...Boone, Hamilton, Hancock, Hendricks, Johnson, Madison,
 Marion, Morgan and Shelby counties
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